

Remarks**C07015-2016**

- The Exchange approves the request of Marcventures Holdings, Inc. ("MARC") for a voluntary trading halt of MARC shares, which will commence at 1:30PM today, December 16, 2016. Trading of MARC shares will resume at 2:30PM.

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Marcventures Holdings, Inc. MARC

PSE Disclosure Form 4-33 - Voluntary Trading Halt

Subject of the Disclosure

Approval of the Merger plan

Background/Description of the Disclosure

On 15 December 2016, the Board approved the plan to merge Asia Pilot Mining Philippines Corp. (AMPC) and the holding company of Brightgreen Resources Corp. (BRC) with the Company as the surviving entity, subject to due diligence audit and approval of the shareholders.

Stock Symbol(s) of Affected Securities

MARC

Trading Halt Details

Execution Date	Dec 16, 2016
Execution Time	1:30 pm
Lifting Date	Dec 16, 2016
Lifting Time	2:30 pm

Reason(s) for the request

To give the investing public and trading participant an opportunity to digest the information

Other Relevant Information

none

Filed on behalf by:

Name	Diane Madelyn Ching
Designation	Asst. Corporate Secretary/Compliance Officer



15 December 2016

Philippine Stock Exchange
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuno III**
OIC-Head, Disclosure Department

Gentlemen:

We advise that during the meeting of the Board of Directors of Marcventures Holdings, Inc. (the "Company") on 15 December 2016, the Board approved the plan to merge Asia Pilot Mining Philippines Corp. (AMPC) and the holding company of Brightgreen Resources Corp. (BRC) with the Company as the surviving entity, subject to due diligence audit and approval of the shareholders.

Asia Pilot Mining Philippines Corp. (APMPC) is the owner of Alumina Mining Philippines Inc. (AMPI) and Bauxite Resources Inc. (BARI). AMPI holds MPSA 179-2002 VIII (SBMR) with an area of 6,694 Hectares located in Motiong, San Jose De Buan and Wright, Province of Samar issued on December 5, 2002. On the other hand, Bauxite Resources Inc. holds MPSA 180-2002 VIII (SBMR) with an area of 5,435 Hectares located in Gandara, San Jose De Buan and Wright, Province of Samar issued on December 5, 2002.

BrightGreen Resources Corp. ("BRC") holds MPSA 015-93-XIII approved on 01 July 1993, covering approximately 4,860 hectares of Carrascal and Cantilan, Surigao del Sur. BRC's mining tenement is contiguous to the mining tenement of MHI's wholly-owned subsidiary, Marcventures Mining and Development Corp. (MMDC).

Considering the plans of the Company, the Board likewise approved the Amendment of the Company's Articles of Incorporation to Increase its Authorized Capital Stock from PhP 2.0B to PhP 4.0B and to increase the number of directors from 9 to 11. Thereupon, the Board resolved to call a Special Shareholders Meeting to discuss the foregoing matters, among others. The Board delegated to the President the authority to determine the record date and date of the meeting for the Special Shareholders' Meeting.

Very truly yours,

Diane Madelyn C. Ching
Asst. Corporate Secretary